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# The Best Financial Planners in Dallas 2002

Our exclusive survey reveals the top 106 professionals to get your house in order.

## FINANCIAL PLANNING DEFINED

Financial planning is the process of meeting your life goals through the proper management of your finances. Life goals can include buying a home, saving for your child's education, and planning for retirement. The financial planning process consists of six steps that help you take a big picture look at where you are financially, including: gathering relevant financial information, setting life goals, examining your current financial status, and coming up with a strategy to meet your goals given your current situation and future plans.

## HOW WE DID IT

To compile our list of top Certified Financial Planners, we surveyed more than 700 financial planning professionals, including the entire membership of the Dallas-Fort Worth chapter of the Financial Planning Association. We listed only Certified Financial Planners.



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GREENWAY IS A MEMBER OF the Financial Planning Association, American Institute of Certified Public Accountants, and National Association of Stock Plan Professionals. With over 20 years of tax and financial analysis experience, he brings a unique perspective to his financial and tax planning, stock option analysis, and investment management practice. He is active in the Rotary Club of Carrollton-Farmers Branch, Preston Hollow Presbyterian Church, and the Help One Student To Succeed program at Farmers Branch Elementary School. Greenway and his wife Pam reside in Carrollton. They have two children, Drew and Megan, who attend Newman Smith High School.